



WEALTH FINANCE

PROJECT FUNDING \$200 MILLION TO \$2.6 BILLION

Financial Forecast Plan to raise \$2.6 Billion for Project funding

The Cumulative Outcome of this forecast is combining the purchase/monetization of a Stand by Letter Of Credit (SBLC) with a Private Placement Program over 21 Weeks.....

The investor's funds required for the Private Placement Program (PPP) are never traded, never accessed, and never touched in any way. Thus there is nearly zero risk to the investor's bank account capital.

Instead clients deliver an administrative hold and the funds must be provided by the client's Bank via **MT799/MT760 Blocked Funds to the trader's Bank.**

Funds can be withdrawn from the Private Placement Program at any time, but the initial Investment must remain in place for the duration of the program.



STRATEGY

1. To monetized existing SBLC face value **\$200 Million @65% LTV**, and then place funds into a Private Placement Program.

2. When funds accumulate to \$400 Million, purchase a **second SBLC face value \$500 Million for \$250 million (price 48 +2). Monetize @65% LTV**, and then place funds into a second Private Placement Program.

STAGE 1

The Private Placement Program PPP starts with \$130M after the SBLC was monetized @65% LTV

INITIAL INVESTMENT 200M SBLC

LTV 65% = 130M

		GROSS	-50%	NET	TOTAL	SBLC PURCHASE
WEEK 1	15 DAY BULLET 300%					
WEEK 2	300%	390M	195M	195M	325M	
WEEK 3	60%	78M	39M	39M	364M	
WEEK 4	60%	78M	39M	39M	403M	250M
WEEK 5	60%	78M	39M	39M	192M	
WEEK 6	60%	78M	39M	39M	231M	
WEEK 7	60%	78M	39M	39M	270M	
WEEK 8	60%	78M	39M	39M	309M	
WEEK 9	60%	78M	39M	39M	348M	
WEEK 10	60%	78M	39M	39M	387M	
WEEK 11	60%	78M	39M	39M	426M	
WEEK 12	60%	78M	39M	39M	465M	
WEEK 13	60%	78M	39M	39M	504M	
WEEK 14	60%	78M	39M	39M	543M	
WEEK 15	60%	78M	39M	39M	582M	
WEEK 16	60%	78M	39M	39M	621M	
WEEK 17	60%	78M	39M	39M	660M	
WEEK 18	60%	78M	39M	39M	699M	
WEEK 19	60%	78M	39M	39M	739M	
WEEK 20	60%	78M	39M	39M	777M	
WEEK 21	60%	78M	39M	39M	816M	

UPDATE: By the end of Week 4 the PPP has generated \$403 Million; you can purchase a second SBLC face value \$500 Million for \$250 million (price 48 +2). Monetize @65% LTV, and then place funds into a second Private Placement Program.

STAGE 2

Week 4, purchase a second SBLC face value \$500 Million for \$250 Million (price 48+2) and monetize @65% LTV.

Funds are then placed into a second Private Placement Program

This process will take approx. 6 weeks to complete, 2 weeks to purchase and monetize the SBLC and approx. 4 weeks to start the PPP

INITIAL INVESTMENT 200M SBLC
 LTV 65% = 130M

		GROSS	-50%	NET	TOTAL
WEEK 10	15 DAY BULLET 300%				
WEEK 11	300%	975M	487M	487M	812M
WEEK 12	60%	195M	97M	97M	909M
WEEK 13	60%	195M	97M	97M	1B
WEEK 14	60%	195M	97M	97M	1.1B
WEEK 15	60%	195M	97M	97M	1.2B
WEEK 16	60%	195M	97M	97M	1.279B
WEEK 17	60%	195M	97M	97M	1.394B
WEEK 18	60%	195M	97M	97M	1.491B
WEEK 19	60%	195M	97M	97M	1.588B
WEEK 20	60%	195M	97M	97M	1.685B
WEEK 21	60%	195M	97M	97M	1.782B

UPDATE: By the end of Week 21 the two Private Placement Programs has generated accumulative profits \$2.6 Billion.



HOW DO I GET STARTED?

If you want to get started and use the exact same process as outlined in the Case Study above for yourself AND you have \$200 Million ready to invest please:

For Applications forms email garymcfarlane@wealthfinance.co.uk

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